

WEST VIRGINIA HIGHER EDUCATION POLICY COMMISSION

HEALTH SCIENCES DIVISION

GRANTS PORTAL USER GUIDE



TABLE OF CONTENTS

	Page Number(s)
Setting up your account	3-5
Requirements prior to setting up your account	3
Registering as a user in the Health Sciences Grants Portal	3-5
Applying for a grant using the Health Sciences Grants Portal	6-12
Viewing open grant opportunities	6-7
Applying for a grant	7-12
 Grant Description 	8
 Contact Information 	8-9
 Activity Overview 	9-10
 Budget Overview 	10
 Review and Submit 	10-11
 Saving your application for later 	11-12
Funding request next steps	12
Grant Agreement Execution	13
Submitting an Invoice	14-16
Reporting	17-18
Change Order Requests	19-21
Contact Information	22



Setting up your account

Requirements prior to signing up for an account

Prior to registering for a user account in the portal, please make sure that your organization is registered in wvOASIS as a vendor with the state of West Virginia. If your organization is registered, you will have a vendor number and organization name. If you are unsure, check with your fiscal office to obtain this information before creating an account.

- If your organization is not registered as a vendor with the state, it must register to receive electronic payments from the state before registering. Please visit <u>http://www.state.wv.us/admin/purchase/vendorreg.html</u> to register as a vendor with the state.
- Additionally, we recommend all grant applicants, both those already registered as state vendors and those who are newly registering sign up to receive electronic fund transfers. Being signed up for electronic fund transfers will speed up the time by which you will receive your grant awards from our division and from other state agencies. The instructions for signing up for electronic fund transfers can be found here: https://www.wvsao.gov/ElectronicPayments/Default.

Registering as a user in the Health Sciences Grant Portal

You must register as a Health Sciences Grant Portal user to apply for grants and manage all grant functions, including applications, reports, invoices, and change orders. You must register for Sciences Grant Portal user to apply for grants and manage all grant functions, including applications, reports, invoices, and change orders. To start the process, first access the grants portal at https://HSGrants.force.com. You will see the screen below each time you access the portal:





To register for an account, click "Sign Up," in the lower right corner below the login fields. When signing up, you will need the following information:

- Make sure every space with an asterisk (*) is completed.
- Organization name (please be sure this matches **EXACTLY** as it is stated with your wvOASIS vendor number; if it does not match exactly, we will encounter issues processing any grant payments for your awards)
- Organizational address (please be sure this matches **EXACTLY** as it is stated with your wvOASIS vendor number and should be where you want your check mailed if you are not set up for electronic fund transfers; if it does not match exactly, we will encounter issues processing any grant payments for your awards)
- wvOASIS vendor ID number; this number MUST be 12 digits in length and the first two spaces may contain VC or VS in lieu of digits.
- Your name and contact information

If your college or university will be using a Research Corporation to receive and manage your grant funding, please be sure to list the organization associated with your account as the Research Corporation (along with their address and vendor number) to ensure that funds are transmitted to the correct entity.





* Applicant Organization	* OASIS Vendor Id
	Complete this field.
* Street	* City
* State	* Zipcode
West Virginia	
* First Name	* Last Name
* Email	
* Password	
Please enter password	
 Your password must be 	at least 8 characters long.
Your password must incl	lude letters and numbers.
* Confirm Password	
	Submit
Login with	n existing account

You will also need to set up a password. This password, along with your email address, will be used each time you login to the account after registering. Please DO NOT share your login credentials with others. Each user in the system should register themselves and have their own login credentials.



Applying for a grant using the Health Sciences Grants Portal

Viewing open grant opportunities

# Approximate A State St	Funding Requests Grant Agreement	More 🗸	Nursing.Test.hTli2
Overview			
leads by leveraging exper improve the health of Wes populations. Our initiatives workforce of the future thr	Education Policy Commission Division tise, fostering collaboration, and sup it Virginians, particularly rural and ur s are designed to grow and strengthe ough promoting equitable access to ences education, research, practice,	porting innovation to iderserved en the healthcare and support of health	
Rural Health Initiative	Targeted Grant Making	How to Apply	
The WVHEPC Health Sciences Division coordinates statewide healthcare workforce development initiatives and programming, including oversight of the Rural Health Initiative, a statewide program directed at improving the recuriment and retention of healthcare provides to rural areas of the state. The initiative provides rural community- based training and enrichment of poptruinities for state in the initiative models in, understate of the three accelerations in the state and are directed at four mail objectives. I increasing the recuriment of healthcare providers to rural areas. C increasing the retention rate of healthcare providers to rural areas. C increasing the retention rate of healthcare providers in rural areas. C access. C apporting being polient programs to enhance student literest in rural healthcare careers. C apporting the involvement of rural areas in the health education process.	The WVHEPC Health Sciences Division provides grants on a li- health programs and organizations whose work aligns with the These include the Rural Health Readlency Program. which p schools and residency programs to increase the relevation of the graduates into readiency programs haved in West Workin. The Division also funds special projects throughout the facal year to whether they fit the goals of the Rural Health Initiative.	Inited a noc basis to other Request' button in the upper right h Submit, you can view the status of y e state's medical school WHEPC Health Sciences	unding programs, click on the "Submit a Funding and corner. After completing the questions and hitting our <u>funding request</u>

After creating your account, you will see the above home page when logging in. To view open grant opportunities, select, "Funding Programs," at the top of your screen. You can also select the, "Apply for a Grant" button under the "Overview" section. See the photo below to see an example of what your available funding programs will look like.

ilder Streeter.	Community & Technical	Home	Funding Programs	Funding Requests	Grant Agreement	More 🗸			🐥 🙆 Nursin	ng.Test.hT
AI	unding Programs II Available corted by Funding Pro	gram Name • Filte	red by All funding programs	- Status • Updated a few seconds ago						C
F	Funding Program Name 1				✓ Application Deadli	ine	~	Status		~
1 2	2024 Nursing Acade	my Grant Progra	m		4/27/2024 3:59 AM			Published		
2 B	Behavioral Health W	orkforce Educati	onal Pipeline Grant		5/15/2024 9:00 PM			Published		
3 B	3ehavioral Health W	orkforce Paid Int	ernship Grants		4/5/2024 9:00 PM			Published		
4 F	TY 2025-2026 West	Virginia Rural He	alth Initiative		4/15/2024 7:00 PM			Published		

To view the contents of an open funding opportunity, click on the funding program name. On this screen, you will see basic grant opportunity information, including the state and end dates for the grant, the total program funding available for the program, report deadlines, invoice deadlines, and request for application details. Attached to



each funding program, there will be a Request for Applications that details specific information that should be included in the grant application.

	The state of the s	Home	Funding Programs	Funding Requests	Grant Agreement	More 🗸	Nursing.Test.hTtt2	
Funding Program 2024 Nursing Ac	ademy Grant Program						Create a Fu	inding Re
Status Start Da Published 5/15/20								
DETAILS RELATE	ED							
 Overview 								
unding Program Name 024 Nursing Academy Grant F	Program		Total Program Amo \$45,000.00	unt				
Start Date 5/15/2024			End Date 9/16/2024					
Description The purpose of this funding opp in nursing academies in West 1	portunity is to provide funding for or Virginia.	ganizations that w	Status ill put Published					
Deadlines								
Application Content								
iles								
		1	0001.000001000					

Applying for a grant

One important thing to note before you apply for a funding request is that if you are the applying individual, you will also be the only user associated with this grant who can edit your grant agreement information, upload reports, and submit change orders. If you do not want to be the person responsible for this, please be sure another in your organization applies instead.

Once you have found a grant opportunity you would like to submit an application for, click on the funding program name and click on the, "Create a Funding Request" button in the top right side of your screen.



	· Applements	r unung r rugunu	Change requests	
Funding Program 2024 Nursing Acad	demy Grant Program			
Status Start Date Published 5/15/2024				
DETAILS RELATED				
✓ Overview				
Funding Program Name 2024 Nursing Academy Grant Pro	igram	Total Program Amount \$45,000.00	0	
Start Date 5/15/2024		End Date 9/16/2024		
Description The purpose of this funding oppor on nursing academies in West Vir	rtunity is to provide funding for organizations that ginia.	Status will put Published		
> Deadlines				
> Application Content				
Files				
EXHIBIT B Draft	RFA Nursing Academy 20	Exhibit A Form		

Grant Description

After clicking the button to create a funding program, you will be taken to the funding request application. The first screen will be pre-populated with the grant information. Please select, "Next" to proceed to the next step.

# Index Construction Action To Constructive Home	Funding Programs Funding Requests	Grant Agreement	More 🗸	Le 2 Nursing.Test.hTti2					
Steps	Grant Description								
Grant Description	* Purpose and Goals	* Purpose and Goals							
Contact Information	The purpose of this funding op information.	The purpose of this funding opportunity is to provide funding for organizations that will put on nursing academies in West Virginia. See the attached RFA for more information							
Activity Overview	* Eligibility	*Elgibility *Payment Schedule							
 Budget Overview 	See RFA			One payment after execution of grant agreement					
 Review & Submit 	* Reporting Requirements One final report after the concl	* Reporting Requirements One final report after the conclusion of the grant agreement term.							
	* Funding Request Deadline								
	04-27-2024		苗	03:59 am					
	Save for later			Next					

Contact Information

On the next screen for "Contact Information," you will find some pre-populated information based on your super account along with some other fields you will need to fill out. If any of the greyed-out fields look incorrect, please contact Deloris Vance at <u>Deloris.vance@wvhepc.edu</u> to have your user information corrected.

• You will be asked to provide an authorized signatory for your grant. This person will be with your organization authorized to sign off on grant agreements. Once a grant agreement is generated, they will be sent a SignNow form to complete the grant agreement.



- You have the option to list other contacts for your funding request. Click on the check box for "Do you want to add other contacts to the funding request?" Be aware that other contacts must be existing users of the portal. If they have not already signed up as users, you will not be able to add them as other contacts. Please Note: If a contact(s) is not added at the initial setup of the fund request and are added later they will not be able to upload any documentation because the system doesn't re-activate back to the beginning. Other contacts can view grant applications and information but cannot edit a grant application. But they will be able to upload reports and change orders. If your organization has a pre-award or award portal, please put the contact(s) name and the email associated with the portal.
- If you are a state agency and can receive grant funds through IETs, you must supply your wvOASIS IET funding string. It is ESPECIALLY important that you allow us to provide your funds through electronic fund transfer and allow you to access your funds more quickly. If you are unsure of what this number is, check with your business office.

🕸 iter theat	Home Funding Progr	ams Funding Requests Grant Agreement More 🗸	🜲 💽 Nursing.Testh
St	eps	Contact Information	
•	Grant Description	"Grant Manager First Name	* Grant Manager Last Name
6	Contact Information	Nursing	Test
		Grant Manager Email Address	Grant Manager Phone Number
Î	Activity Overview	nursingtest1018@gmail.com	
	Budget Overview	* Authorized Signatory First Name	*Authorized Signatory Last Name
•	Review & Submit	* Authorized Signatory Email Address	Authorized Signatory Phone Number
		Do you want to create other contact for your Funding Request?	
		Do you want to create other contact for your r ununing request?	
		* Organization Name	
		NursingTest	
		* Organization Street Line	
		703 Fairway Gardens	
		Organization City	* Organization State
		HURRICANE	West Virginia
		* Organization ZIP Code	OASIS IET Funding String 0
		25526	
		* OASIS Vendor ID	
		2654	
		Save for later	Previous Next

• Once you have filled out the required fields, click the Next button at the bottom of your screen.

Activity Overview

Once you have hit next on the last string, you will proceed forward to the Activity Overview. On this screen, you are expected to upload documents per the instructions found on your RFA (Request for Application). If specific documents are not included in the files within the funding opportunity, visit <u>our website</u> to download the necessary file templates.



When you want to upload a document, either click the Upload Files button or drag files over to the field to upload them. Once you have finished uploading your required documents, click the Next button at the bottom right of the screen.

# Hotel Connections A Connection Stationed Home Full	nding Programs Funding Requests Grant Agreement More 🗸	Nursing.Test.hTti2
Steps Grant Description	Activity Overview	
Contact Information	*Activity Overview Guidelines See RFA and utilize Exhibit A.	
• Activity Overview	* Activity Overview Upload	13
Budget Overview	Upload Files Or drop files	
Review & Submit	Navigate to the Grants Portal Forms section of <u>our website</u> to download the necessary file templates.	
	Save for later Previous	Next

Budget Overview

Once you have hit next on the last screen, you will proceed forward to the Budget Overview. On this screen, you are expected to upload documents per the instructions found on your RFA. If specific documents are not included in the files within the funding opportunity, visit <u>our website</u> to download the necessary file templates. When you want to upload a document, either click the Upload Files button or drag files over to the field to upload them. Once you have finished uploading your required documents, click the Next button at the bottom right of the screen.

Philiper Characteria	unding Programs Funding Requests Grant Agreement More 🗸	Nursing.Test.hTt
Steps	Budget Overview	
Grant Description	* Budget Overview Guidelines	
 Contact Information 	See RFA and utilize Exhibit B.	
 Activity Overview 	*Budget Overview Upload	10
Budget Overview	▲ Upload Files Or drop files	
 Review & Submit 	ErrorBudget Overview Upload is required. Navigate to the Grants Portal Forms section of <u>our website</u> to download the necessary file templates.	
	Save for later Previous Review & St	ubmit

Review and Submit

Once you have clicked Next on the last page, you will be taken to the Review and Submit section. Within this section, you will see all the information you provided for your application. Please be sure to review each section to ensure everything is correct.

		×		igh olic		Educ Comn	atio niss	on sion
Filipher Education Policy Connected	Home Home	Funding Programs	Funding Requests	Grant Agreement	More 🗸			Nursing.Test.hTti2
Ste	ps	Re	view & Submit					
ø	Grant Description							
0	Contact Information		Grant Description					
0	Activity Overview		The purpose of this funding opp	ortunity is to provide funding	or organizations th	at will put on nursing academies in Wes	t Virginia. See the attache	ed RFA for more
0	Budget Overview		information.					10
Ĭ	-		Eligibility			Payment Schedule		
0	Review & Submit		See RFA			One payment after execution of gran	nt agreement	
			Reporting Requirements					
			One final report after the conclu	ision of the grant agreement t	erm.			
			Funding Request Deadline					
			2024-04-27T03:59:00.000Z					
		>	Contact Information					
		>	Activity Overview					
		>	Budget Overview					
		To e	dit Grant Manager name or con	tact information, click on yo	ur profile icon in t	the top right corner. Choose "My Pro	file" from the menu and	select "edit."
		Тое	dit Organization name or conta	ct information, please conta	ct the Health Scie	nces Division at (304)558-0530.		
		_	-					
		Sa	ave for later				Previous	Submit

Once you are sure that everything is correct, hit the submit button. After hitting submit, you can view your funding request by clicking on the "Funding Requests" tab at the top of the portal.

Higher Education Public Conversion	Community & Technic al	Home	Funding Programs	Funding Requests	Grant Agreement	More 🗸					Nursing.Test.hTti2
	Funding Requests All Available • Sorted by Funding R	tequest Name •	Filtered by All funding requests	• Updated a few seconds ago							Ċ
	Funding Request	Name ↑	~	Funding Program			~	Status	~	Submitted Date	~
1	FR-0176-2023063	0		Campus Mental Health Policy	Special Projects Application 2	023		Reviewed		6/30/2023	
2	FR-0179-2023071	0		2024 WV Perinatal Partnership	ip			Approved		7/11/2023	
3	FR-0233-2024041	7		Nursing Special Project				Approved		4/22/2024	
4	WVCIA Higher Edu	ucation Summ	it	CMH Special Projects				Approved		3/23/2023	

Saving your application for later

At any point when submitting a funding request, you can save your application for later. When clicking the button, you will be asked if, you are sure. If you click Ok, you will proceed to another webpage. If you select cancel, your application will not be saved for later and you will return to the existing webpage.



We Construct a Technical Home	Funding Programs Funding Requests Grant Agreement More 🗸	🐥 😕 Nursing. Test. h
Steps	Review & Submit	
Grant Description		
Contact Information	✓ Grant Description	
 Activity Overview 	Purpose and Goals The purpose of this funding opportunity is to provide funding for organizations that will put on nursing acader	mies in West Virginia. See the attached RFA for more
Budget Overview	Confirm	
• Review & Submit		ution of grant agreement
	Cancel OK	
	Punding Hequies Likaonia 2024-04-27T03-59:00.000Z	
	> Contact Information	
	> Activity Overview	
	> Budget Overview	
	To edit Grant Manager name or contact information, click on your profile icon in the top right corner. Choose	se "My Profile" from the menu and select "edit."
	To edit Organization name or contact information, please contact the Health Sciences Division at (304)558-	0530.
	Save for later	Previous

If you clicked okay, your page would look like the photo below. You will be given a link to your saved funding request to edit later and have the option of having the link emailed to you so that you are able to access it later.



Funding request next steps

Once submitted, your funding request will be reviewed by staff within the Health Sciences Division. Under funding requests, you will be able to see the funding request status. The possible statuses are:

- Submitted you have submitted your application, and it is pending moving into the review status.
- In review your application is within the review process and is pending an award decision.
- Needs revisions staff have contacted you about a revision needed within your application before it can be approved. You must upload any requested changes to the related tab within your funding request.
- Approved your application has been approved. Staff will be in touch with you regarding executing the Notice of Grant Agreement (NGA).



Grant Agreement Execution

If your funding request is approved, your authorized signatory will need to sign off on the Notice of Grant Award (NGA) before the grant can proceed forward. The NGA will be sent to your indicated authorized signatory that was provided on the grant application and will be sent via SignNow. The NGA should be reviewed and signed as soon as possible as your grant activities cannot start before the NGA is fully executed.

Once the NGA has been signed by all parties, a copy of your executed grant agreement can be found under the Grant Agreement tab. Click on the grant agreement number and click on the related tab to see your executed grant agreement. Reminder: That invoice(s) submitted prior to full execution of the grant agreement cannot be processed for payment.

	Continued by & Technical College System	Home	Funding Programs	Funding Requests	Gra	ant Agreement	More 🗸					Nursing.Test.hTti2
	Grant Agreements All Available											C
3 items	Sorted by Name F	Filtered by All grant a	agreements • Updated a few s	econds ago								6
	Name 1		✓ Funding Request		~	Grant Award Nur	nber	\sim	Term Start	~	Term End	~
1	GA-0050		WVCIA Higher Educat	ion Summit		2023-HRCMH-97			2/1/2023		6/30/2023	
2	GA-0092		FR-0179-20230710			24*2			7/1/2023		6/30/2024	
3	GA-0145		FR-0233-20240417						8/16/2023		6/1/2024	
ingher Councilier	Community L'Indoned	Home	Funding Programs	Funding Requests	Gra	ant Agreement	More 🗸					Nursing.Test.hTti2
m	Grant Agreement GA-0050								Submit Invoic	ce Reques	st Change Order	Submit Report
2023-1	Award Number HRCMH-97	Term Start 2/1/2023	Term End 6/30/2023									
	ILS	2/1/2023										
2023-I DETA ~ Ove Name	HRCMH-97	2/1/2023		Term Start								
2023-1 DETA V Ove Name GA-005 Funding	HRCMH-97	2/1/2023		Term Start 2/1/2023 Term End 6/30/2023								
2023-1 DETA V OVO Name GA-005 Funding WVCIA Grant Av	HRCMH-97	2/1/2023		2/1/2023 Term End								
2023-1 DETA V OVO Name GA-005 Funding WVCIA Grant Av	HRCMH-97 ILS REL erview 50 Request Higher Education : ward Number RRCMH-97 xmount	2/1/2023		2/1/2023 Term End 6/30/2023 Execution Date								
2023-I DETA V OVI Name GA-005 Funding WVCLA Grant A 2023-H Award A \$2,500	HRCMH-97 ILS REL erview 50 Request Higher Education : ward Number RRCMH-97 xmount	2/1/2023		2/1/2023 Term End 6/30/2023 Execution Date								
DETA V OV Name GA-005 Funding WVCLA Grant A 2023-1 Award A \$2,500 V Apj Grant M	HRCMH-97 ILS REL erview 50 Request AHghere Education : ward Number IRCMH-97 Smount .00 plicants tanager	2/1/2023		2/1/2023 Term End 6/30/2023 Execution Date 5/31/2023 8:15 PM								
2023-I DETA ~ OV/ Name GA-005 Funding WVCIA Grant A 2023-H Award A \$2,500. ~ App	HRCMH-97 ILS REL erview 50 Request AHghere Education : ward Number IRCMH-97 Smount .00 plicants tanager	2/1/2023		2/1/2023 Term End 6/30/2023 Execution Date 5/31/2023 8:15 PM								
DETA V OV Name GA-005 Funding WVCLA Grant A 2023-H Award A \$2,500 V Apj Grant M Wes Th	HRCMH-97 ILS REL erview 50 Request AHghere Education : ward Number IRCMH-97 Smount .00 plicants tanager	2/1/2023		2/1/2023 Term End 6/30/2023 Execution Date 5/31/2023 8:15 PM								
2023-1 DETA V OVW GA-008 Funding Grant At 2023-H Award A 2023-H V Appl Grant M Wes Th V Dei	HRCMH-97 ILS REL erview 50 9 Request Higher Education : ward Number IRCMH-97 mount .00 plicants tanager iomas	2/1/2023		2/1/2023 Term End 6/30/2023 Execution Date 5/31/2023 8:15 PM								



Submitting an Invoice

Invoices should be submitted based on the schedule detailed within your NGA. Most grants require a single invoice, but others may be spread throughout the year. To view the due dates for your invoices, Check the Deadlines section of your Grant Agreement. All invoices should be submitted within 15 days (about 2 weeks) following the execution of a grant agreement. Invoices received later than 45 days (about 1 and a half months) following the end of a grant agreement may not be honored. Timely submission of invoices is essential to ensuring the availability of funds.

Grant Agreement GA-0050					Submit Invoice	Request Change Order	Subm
Grant Award Number	Term Start	Term End					
2023-HRCMH-97	2/1/2023	6/30/2023					
DETAILS RELA	TED						
 Overview 							
lame GA-0050			Term Start 2/1/2023				
Funding Request NVCIA Higher Education St	ımmit		Term End 6/30/2023				
Grant Award Number 2023-HRCMH-97			Execution Date 5/31/2023 8:15 PM				
Ward Amount 52,500.00							
 Applicants 							
Grant Manager Ves Thomas			Authorized Signatory Elizabeth Shahan				
 Deadlines 							
Aidterm Report 1 Deadline			Midterm Report 1 Received Date				
/idterm Report 2 Deadline			Midterm Report 2 Received Date				
Aidterm Report 3 Deadline			Midterm Report 3 Received Date				
inal Report Deadline 3/15/2023			Final Report Received Date				
nvoice 1 Deadline 5/15/2023			Invoice 1 Received Date				
nvoice 2 Deadline			Invoice 2 Received Date				

To submit an invoice, you should access your grant agreement under the Grant Agreements tab on your home page. Click on the grant agreement number.



	999 College Syldem	Turu	ig i rograma i	unuing requests	Claim Agreement				-	Galayir Claimsterior.
	Grant Agreements All Available									
1 item •	Sorted by Name • Fil	Itered by All grant agreement	s - Funding Requester Id • U	ipdated a few seconds ago						C,
1 item •	Sorted by Name • Fil Name 1	Itered by All grant agreement	s - Funding Requester Id • U Funding Request	ipdated a few seconds ago \sim	Grant Award Number	~	Term Start	~	Term End	C.

Once you have selected your grant agreement, you want to click on the Related tab. On the related tab, you will see a disbursement listed under the Disbursements section. Click on the Disbursement number.

Hy Hyber Education Bolicy Commission	Contracting in Technic all	Home	Funding Programs	Funding Requests	More 🗸	≜ 0	Carolyn.Grantseeker
Gran GA	it Agreement -0126				Submit Invoice	Request Change Order	Submit Report
Grant Award 123456	Number	Term Start 7/1/2023	Term End 6/30/2024				
DETAILS	RELATE	D					
🕅 Requ	uirements (0)						
j Disbu	ursements (1)	$\mathbf{)}$					
Disburseme	ent						
D-00120							
				View All			
🛃 Char	nge Orders (0)						
Files	(0)			Add Files			
			Upload Files Or drop files				

Once within the Disbursement, you will select the Related tab and upload your invoice in the files section.



Disbursem D-0012				
Funding Request		Amount	Status	
FR-0178-202307	06	\$1.00	Approved	
DETAILS	RELATED	_		
Files (0)				Add Files
			Upload Files	

We have a fillable invoice PDF on <u>our website</u>. You may use your own invoice template, but it should include all the following:

- o Organization name (should match both NGA and wvOASIS vendor number)
- Vendor number
- o Invoice number
- o Invoice date
- Organizational address
- o Organizational phone number
- o Lead contact email address
- A "to" section with the following: West Virginia Higher Education Policy Commission Attn: Deloris Vance 1018 Kanawha Blvd. East, Suite 700 Charleston, WV (West Virginia), 25301
- o Payment of award number
- o Amount of invoice
- o Dates of service
- $\circ~$ A brief description of the award being invoiced for
- o IET funding code (if applicable)
- o Signature
- o Printed name



Reporting

Most grants will require both mid-term reports and final reports. See your grant agreement deadlines in the portal to see when your reports are due and ensure they are submitted by the due date. If you have a report that does not require a budget narrative, please upload the progress narrative twice, once in each required field, to satisfy requirements within the grants portal.

Templates for reports can be found on our website.

Both mid-term and final reports should be detailed. Most midterm reports will only require a narrative report on how the grant is progressing based on the statement of work you provided previously. Final reports will require both a narrative and a final budget justification. For more specifics about the required reporting, consult the RFA and email programmatic staff for instructions if you are unsure what is required.

To upload a report, you will need to select your grant agreement from the Grant Agreements tab on your home page. In the upper right-hand corner, you will select, submit a report.

Grant Agreement			Submit Invoice	Description of the second seco	Cuburth Dancard
GA-0126			Submit Invoice	Request Change Order	Submit Report
Grant Award Number	Term Start	Term End			
123456	7/1/2023	6/30/2024			
DETAILS RELAT	ED				
✓ Overview					
Name		Term Start			
GA-0126		7/1/2023			
Funding Request		Term End			
FR-0178-20230706		6/30/2024			
Grant Award Number 123456		Execution Date 11/15/2023 5:00 PM			
Award Amount					
\$1.00					
✓ Applicants					
Grant Manager		Authorized Signatory			
Carolyn Grantseeker		Grant Director			
✓ Deadlines					
Midterm Report 1 Deadline 12/31/2023		Midterm Report 1 Received Date			
Midterm Report 2 Deadline		Midterm Report 2 Received Date			
Midterm Report 3 Deadline		Midterm Report 3 Received Date			



On the next screen you will see a section for grant agreement information. The first step will be prepopulated with information from the grant agreement. Click Next to proceed.

Grant Agreement Info		Ste	eps
Funding Program Suicide Prevention Campus Mental Health Special Projects	Reporting Requirements A final report will be required 45 days after the close of the s	0	Grant Agreement Info
Start Date 2023-07-01	End Date 2024-06-30		opioad rifes
Save for later	Next		

On the next screen you will upload your report documents. If only a narrative report is required, please upload a narrative report in the expense report section. Once you have uploaded your documents, click the save button.

larrative Report ↑ Upload Files			e	Grant Agreement Info
▲ Upload Files				
	Or drop files		o	Upload Files
	Dr drop files			
	Or drop files Portal Forms section of <u>our website</u> to downloa	ad the necessary file templates.		

Health Sciences Division staff will contact you if you need to submit amendments to your reports.



Change Order Requests

The following situations require change order requests to be submitted:

- No Cost Extension of End Date The project timeline is moving slower than anticipated and the grantee needs additional time to complete the work and/or expend all the project funds (a no cost extension of the end date).
- Change of Scope A change in the scope of the grant agreement has occurred. A change in scope is a meaningful change in activity from what was originally described in the statement of work or workplan contained in the grant agreement. An example of a change in scope may include an activity initially budgeted for that can no longer be completed due to unavoidable circumstances and a request for those funds to be redistributed to a new, entirely different activity.
- Transferring more than 10 percent of the total approved budget between expense (and where applicable functional) categories. (i.e., the categories listed within your budget table on your budget justification)
- You are requesting a new purchase of equipment that is \$1,000.00 or more and was not included in the initial grant request.
- Increase or decrease in the cost/grant award amount.
- The grantee encounters circumstances necessitating that it terminates the agreement.

To request a change order, please follow the link below to access the appropriate form. This form will allow you to provide the information required to review your request. Once you have completed the form, a copy of the form will be sent to you via email from AirSlate. You should upload the copy of this form to your change order request.

In order to upload a change order request into the grants portal, you must be listed as the applying contact for the funding request. If you are not the applying contact, please contact your applying contact to complete this process in the grants portal.

Change Order Request Form: https://arsl.at/l91Xd64l

After obtaining the form from AirSlate, you will need to do two things in the portal to complete your request process.

- 1. Upload your change order request form into the files section of your Grant Agreement:
 - a. To upload your file, first access your grant agreement by clicking the Grant Agreement tab at the top of your home page and then clicking on the grant agreement number to access your grant agreement information.

				lig	her l icy C						
Internet Constitution	Commenting & Technic &	Home	Fundir	ng Programs	Funding Requests	Grant Agreement	More 🗸			Ą	Carolyn. Grantseeker
1 item •	Grant Agreements All Available Sorted by Name • F		reement	s • Updated a minute a	ago						C
	Name ↑		\sim	Funding Request	~	Grant Award Num	ber 🗸	Term Start	~	Term End	~

b. Once you have accessed your grant information, click on the related tab, and upload your change order form in the files section.

DETAILS RELATED		
Requirements (0)		
Disbursements (1)		
Disbursement		
D-00120		•
	,	View All
Change Orders (5)		
Name		
<u>CO-0059</u>		•
<u>CO-0060</u>		•
CO-0065		•
CO-0067		•
CO-0103		▼
		View All
Files (0)	Add	Files
	1 Upload Files	
	Or drop files	

2. After uploading your change order form into the files section of your grant agreement, then you must click the Request Change Order button in upper right corner of your screen.

			st virgin ighe	r Edu	ucat	ion ssion	
The Constitute Configuration of the Contractions	Home	Funding Programs	Funding Requests	Grant Agreement	More V	5510N	🌲 😩 Carolyn. Grantseeke
Grant Agreemen GA-0126	nt					Submit Invoice Request	Change Order Submit Report
Grant Award Number 123456 DETAILS RE	Term Start 7/1/2023	Term End 6/30/2024					
Requirements							
i Disbursement	ts (1)						
Disbursement							
D-00120							
					View All		
Change Order	rs (5)						
Name							

a. After clicking the button, a new tab will open in your web browser, and you will be prompted to enter a description of your change order. Please state the broad reason you are requesting a change order and state that the change order form is uploaded in the files section of your grant agreement. Click submit to finish the process.

Without Interaction Community & Technical Station Stationers	Home	Funding Programs	Funding Requests	Grant Agreement	More 🗸	ŧ	Carolyn. Grantseeker
Request Description — Please include 1-2 paragraphs explaining the request for no-cost extension of grant end date and/or changes to proposed objectives and movement between budget line items in excess of 10% of total grant amount. *Description							
We are requesting a	a change order b	ecause we have had a change	in <u>scope</u> of our project. The cl	nange order form has been up	oaded to the files section of the	grant agreement.	ŭ 💕
Save for later							Submit

After completing the change order request, your authorized signatory will be sent a form in SignNow to finalize the change order. Be sure they review and sign the form quickly so the change order can go into effect.



Contact Information

If you have questions about the grant's portal or the content of our grants, please feel free to reach out to us at any time.

- For technical assistance with the grants process (application, invoicing, change orders, etc.), please contact Deloris Vance at <u>Deloris.Vance@wvhepc.edu</u>.
- For programmatic questions about large RHI (Rural Health Initiative) grants and special projects grants, please contact Amanda McCarty at <u>Amanada.Mccarty@wvhepc.edu</u>.
- For programmatic questions about behavioral health grants, please contact Carolyn Canini at <u>Carolyn.Canini@wvhepc.edu</u> or Candace Layne at <u>Candace.Layne@wvhepc.edu</u>
- For programmatic questions about nursing grants, please contact Jordyn Reed at Jordyn.Reed@wvhepc.edu.